



CASE STUDY

Strategizing Financial Solutions

to Support Federal Agencies' Coordination, Communications, and Programming

We transform complex federal budgets into manageable, actionable solutions. By aligning financial strategy with operational execution, we empower agencies to focus on mission-critical priorities.

Our team integrates data across multiple financial systems into intuitive PowerBI dashboards, giving leadership real-time visibility into obligations, expenditures, and program performance. By analyzing prior spending and anticipating future needs, we provide clear, actionable insights that help agencies make informed financial decisions.

We have supported every step of the budget cycle from developing acquisition justifications and funding requirements, to closing out outstanding obligations and submitting closeout documentation. We understand the full spectrum of financial services government agencies require through every stage.

For U.S. Customs and Border Protection, we develop five-year Resource Allocation Plans for multibillion-dollar infrastructure programs.

We also manage over 70 active Interagency Agreements totaling more than \$70 million, ensuring proper reconciliation, reporting, and compliance. Monthly reports in the U.S. Department of Homeland Security's INVEST system keep programs aligned with the Office of Management and Budget requirements, while our financial dashboards enable agencies to track millions of dollars across thousands of transactions seamlessly.

Beyond budgeting and financial management, we streamline administrative processes, manage the full lifecycle of Interagency Agreements, assist with procurement documentation, and coordinate funding structures to ensure programs run smoothly and efficiently.

Agencies benefit from enhanced transparency, improved compliance, and streamlined operations—ensuring taxpayer dollars are used effectively and programs achieve their intended outcomes.

We provide expert Financial and Budget Analysis services tailored specifically for federal and state government agencies.

With an in-depth understanding of governmental financial systems, regulations, and compliance requirements, we empower agencies to make data-driven decisions, optimize budgeting processes, and ensure financial accountability.

Core Competencies

- Budget tracking
- Acquisition support
- Scenario planning
- Custom dashboards
- Financial analysis

Contact

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